

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per AB 1x 26 - Section 34167 and 34169
Second ROPS for July 2012-Dec2012
Oversight Board Action on May 9, 2012

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due July-Dec	Obligation Ending Date	Funding Source	Board Action	5/9/2012 Oversight											
								July	August	Sept	Oct	Nov	Dec	Total					
1 Series 1999 TA Bonds (CABS)	US Bank Trust Nat'l Assn	Bond issue CABS paid 2018-2022	7,830,000	0	12/30/22	RDA Prop Tax Trust Fund	reserved for later approval												
2 Series 2002 TA Bonds Dec 2012 principal	US Bank Trust Nat'l Assn	Bond issue	15,239,988	2,146,288	6/30/22	RDA Prop Tax Trust Fund	approved- see reso for cond	2,146,288									2,146,288		
3 Series 2002 TA Bonds June interest payment	US Bank Trust Nat'l Assn	Bond issue					no action req @ this time										0		
4 Series 2009 TA Bonds Dec 2012 principal	US Bank Trust Nat'l Assn	Bond issue	16,743,200	1,523,025	6/30/23	RDA Prop Tax Trust Fund	approved- see reso for cond	1,523,025									1,523,025		
5 Series 2009 TA Bonds interest	US Bank Trust Nat'l Assn	Bond issue					no action req @ this time										0		
6 Bond indenture obligations 2002	US Bank Trust Nat'l Assn	Pursuant to RDA sales certificate	unknown		6/30/22	RDA Prop Tax Trust Fund	no action req @ this time										0		
7 Bond indenture obligations 2009	US Bank Trust Nat'l Assn	Pursuant to RDA sales certificate	unknown		6/30/23	RDA Prop Tax Trust Fund	no action req @ this time										0		
8 Bond indenture obligations 1999 Continuing Disclosure Services not billed or paid before April 2012	US Bank Trust Nat'l Assn	Pursuant to RDA sales certificate	unknown		12/30/22	RDA Prop Tax Trust Fund	no action req @ this time										0		
9	Wildan Financial Services	Bond Disclosure Payments per Former HSC 33401	15,000	15,000	6/30/23	RDA Prop Tax Trust Fund	approved	15,000									15,000		
10	San Rafael HSD		1,969,000	179,000	12/1/22	RDA property tax trust fund	approved	179,000									179,000		
11	RDA Pension Obligation (assumes not pd on June 1, 2012)	MECRA	2,566,769	2,566,769	when paid	RDA Prop Tax Trust Fund	reserved for later approval	2,566,769									2,566,769		
12	RDA OPEB obligation (assumes not pd on June 1, 2012)	City of San Rafael	393,000	393,000	when paid	RDA Prop Tax Trust Fund	reserved for later approval	393,000									393,000		
	Total this page		44,756,957	6,823,082				6,823,082	0	0	0	0	0	0	0	0	6,823,082		
	Total Page 2		573,906	436,698				436,698	0	0	0	0	0	0	0	0	424,489		
	Total Page 3		4,834,244	2,413,494				2,413,494	0	0	0	0	0	0	0	0	2,413,494		
	Grand total		50,165,107	9,673,274				9,673,274	0	0	0	0	0	0	0	0	9,661,055		

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per AB 1x 26 - Section 34167 and 34169
Second ROPS for July 2012-Dec2012
Oversight Board Action on May 9, 2012

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due July-Dec	Obligation Ending Date	Funding Source	5/9/2012	July	August	Sept	Oct	Nov	Dec	Total
							Oversight Board Action							
1 Loan to SRRDA per Reso 4250 adopted 6/19/1972 (Assumes not paid on June 1 2012)	City of San Rafael	\$20,000 allocation @ 7% annual interest	299,489	299,489	1/31/12	RDA Prop Tax Trust Fund	reserved for later approval	299,489						299,489
2 Staffing cost for oversight committee	City of San Rafael	Staffing costs for oversight committee administration	24,417	12,209	11/20/25	RDA Prop Tax Trust Fund	reserved for later approval	12,209						
3 Agency admin. staff July-Dec	City of San Rafael	staff costs	160,239	80,120	11/20/25	Administrative Cost Allow. *	approved	80,120						80,120
4 Agency admin. Finance staff July-Dec	City of San Rafael	staff costs	29,960	14,980	11/20/25	Administrative Cost Allow. *	approved	14,980						14,980
5 Agency admin. utilities/leases July-Dec	PG&E	Utility-lease payments	3,894	1,947	11/20/25	Administrative Cost Allow. *	approved	1,947						1,947
6 Agency admin. maint. July-Dec	Various	Maint. RDA offices	0	0	11/20/25	Administrative Cost Allow. *	approved	0						0
7 Agency admin. Agency admin. IT/communications July-Dec	City of San Rafael	IT services	11,310	5,655	11/20/25	Administrative Cost Allow. *	approved	5,655						5,655
8 Agency admin. liability insurance July-Dec	City of San Rafael	Insurance	2,935	1,468	11/20/25	Administrative Cost Allow. *	approved	1,468						1,468
9 Agency admin. Auditor annual	Maze & Assoc		20,000	10,000	11/20/25	Administrative Cost Allow. *	approved	10,000						10,000
10 Agency admin. Legal annual	Various	Legal Services	21,662	10,830	11/20/25	Administrative Cost Allow. *	approved	10,830						10,830
	Total this page		573,906	436,698	454,768			436,698	0	0	0	0	0	424,489

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 1x 26 - Section 34167 and 34169
Second ROPS for July 2012-Dec2012
Oversight Board Action on May 9, 2012

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due July-Dec	Ending Date	Funding Source	5/9/12		July	August	Sept	Oct	Nov	Dec	Total
							Oversight Board Action								
1	Obligations pursuant to employee contracts	City of San Rafael	106,156	106,156	when paid	RDA Prop Tax Trust Fund	reserved for later approval		106,156						106,156
2	BMR program acquisition	Marin Housing	1,241,056	1,241,056	upon completion	LM Housing Fund-existing	reserved for later approval		1,241,056						1,241,056
3	BMR Program Admin annual	Marin Housing	93,000	93,000	6/30/14	LM Housing Fund-existing	reserved for later approval		93,000						93,000
4	Legal Costs for BMR Program	Keegin Harrison, Ernst Halperin City of San Rafael as successor agency	200,000	200,000	upon completion	LM Housing Fund-existing	reserved for later approval		200,000						200,000
5	BMR housing program annual	City of San Rafael as successor agency	9,032	9,032	9/22/24	LM Housing Fund-existing	reserved for later approval		9,032						9,032
6	Low/Mod Housing Fund 2012	City of San Rafael as successor housing agency	935,000	514,250	upon payment in 2012	RDA Prop Tax Trust Fund-	reserved for later approval		514,250						514,250
7	Corporation Yard Cleanup	Seagate Properties	250,000	250,000	upon completion	Existing funds	reserved for later approval		250,000						250,000
8	Agreement w/ Marin Co, GGTD*	City of San Rafael	unknown	unknown	unknown	RDA Prop Tax Trust Fund	reserved for later approval								0
9	Staff costs for Project	City of San Rafael	unknown	unknown	unknown	RDA Prop Tax Trust Fund	reserved for later approval								0
10	Grand Avenue Bridge Widening	City of San Rafael	1,000,000.00	unknown	upon completion	Bond Proceeds	reserved for later approval								
11	Francisco Blvd East	City of San Rafael	1,000,000	unknown	upon completion	Bond Proceeds	reserved for later approval								0