Recognized Obligation Payment Schedule (ROPS 13-14B) - Summary Filed for the January 1, 2014 through June 30, 2014 Period

Name of Successor Agency:	San Rafael			
lame of County:	Marin			
	nding for Outstanding Debt or Obligation		Six-Month	Total_
A Sources (B+C+D):	ns Funded with Non-Redevelopment Property Tax	Trust Fund (RPTTF) Funding	\$	
B Bond Proceeds Fu	nding (ROPS Detail)		4	
	funding (ROPS Detail)			-
D Other Funding (RO				_
E Enforceable Obligation	ons Funded with RPTTF Funding (F+G):		.\$	4,068,018
F Non-Administrative	Costs (ROPS Detail)			3,943,018
G Administrative Cos	ts (ROPS Detail)			125,000
H Current Period Enfor	eable Obligations (A+E):		\$	4,068,018
Hooocoor Agonov Solf Dono	and Discount of A. D. C.			1,000,010
	ted Prior Period Adjustment to Current Period RPT	TF Requested Funding		
	s funded with RPTTF (E):			4,068,018
	stment (Report of Prior Period Adjustments Column U)			(19,235)
K Adjusted Current Per	od RPTTF Requested Funding (I-J)	•	\$	4,048,783
ounty Auditor Controller Re	oorted Prior Period Adjustment to Current Period R	PTTF Requested Funding		
	offunded with RPTTF (E)			4,068,018
M - Less, Prior Period Adju	stment (Report of Prior Period Adjustments Column AB			4,000,010
N Adjusted Gurrent Per	od RPITE Requested Funding (L-M)			4,068,018
ertification of Oversight Board	Chairman	0 . 0 . 01		
ursuant to Section 34177(m) of	f the Health and Safety code. I	Marin County Ad	painis'	hotel
ereby certify that the above is bligation Payment Schedule fo	a true and accurate Recognized	ie had had	/ •	Title
gon t ajmont ooneddie it	Isl	HAJIM		
	Sign	nature		Date

Recognized Obligation Payment Schedule (ROPS) 13-14B - Report of Prior Period Adjustments Reported for the ROPS III (January 1, 2013 through June 30, 2013) Period Pursuant to Health and Safety Code (HSC) section 34186 (a) (Report Anounts in Windo Dollars)

ROPS III Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual available fundi Non-RPTTF Expenditures RPTTF Expenditures Net CAC Non-Admin and Admin (Includes LMIHF Due Difgence Review (DDR) retained balances Includes Other Funds and Asse Bond Proceeds Other Funds Admin and Admin PPA Non-Admin CAC PPA Net Difference (Amount Used to Offset ROPS 13-14B Net Difference (Amount Used to Offset ROPS 13-14) (If M is less than (If V is less than W the difference is zero) If Y is less than 2, the difference is zero) Net Lesser of Net Lesser of Net Lesser of distributed + all (ROPS III distributed (If R is less than S Net Lesser o er avallable as 1/1/13) + all other available as of 1/1/13) Requested RPTTF (X + AA) Project Name / Debt N. the difference Requested RPTTF Actual Authorized Actual Authorized Actual Authorized is zero) Available zero) (O+T)) ltem# Obligation 4,331,007 1,423,705 1,244,705 1,404,470 250,000 279,951 250,000 279,951 19,235 1 Series 1999 TA Bonds 2,110,525 267,763 267,763 267,763 2 Series 2002 TA bonds 1,516,550 275,775 275,775 275,775 3 Series 2009 TA Bonds
Bond Indenture obligations
4 1999 TAB Bond indenture obligations 5 2002 TAB Bond indenture obligations 6 2009 TAB 8 San Rafael HSD 179,000 358,000 \$ 179,000 358,000 Agency Admin cost allowance
 Repay loan to SRRDA approv 250,000 279,951 \$ 250,000 279,951 \$ 10 by OB on 6/1/2012 299.489 299.489 299,489 11 Additional audits per AB 1484 20,000 20,000 \$ 20,000 13,000 7,000 7,000 12 RDA Pension Obligation 190,443 190,443 \$ 190,443 190,443 13 RDA OPEB obligation 14 Unpaid ROPS IIII
Repay dry period loan from
15 Marin County 16 SR Corporation Yard Clean Up Community Economic 17 Development opportunity 18 Grand Avenue Bridge widening 19 Mission-Lincoln widening 20 Francisco Blvd East 21 Andersen Du Bois 22 Third-Cijos 23 Fifth-D 24 Lootens-3rd

Recognized Obligation Payment Schedule (ROPS) 13-14B - Report of Fund Balances (Report Amounts in Whole Dollars)

	В	C	D	E	F	G	Н	I	J	K
		Fund Sources								
		Bond Proceeds Reserve Ba			Balance	alance Other RPT		PTTF		
	Fund Balance Information by ROPS Period	Bonds Issued on or before 12/31/10	Bonds Issued on or after 01/01/11	Review balances retained for approved enforceable obligations	RPTTF balances retained for bond reserves	Rent, Grants, Interest, Etc.	Non-Admin	Admin	Total	Comments
	S III Actuals (01/01/13 - 6/30/13)									Г
- N	Beginning Available Fund Balance (Actual 01/01/13) Note that for the RPTTF, 1 + 2 should tie to columns L and Q in the Report of Prior Period Adjustments (PPAs)	2,082,251		236,898			379,800	154,951	\$ 2,853,900	This is for SRHS pymts that County paid on 12/28/12.
F	Revenue/Income (Actual 06/30/13) Note that the RPTTF amounts should tie to the ROPS III distributions from the County Auditor-Controller						1,053,470	250,000	\$ 1,303,470	County did not pay the ROP III until 6/3/2013
0 a	Expenditures for ROPS III Enforceable Obligations (Actual 06/30/13) Note that for the RPTTF, 3 + 4 should tie to columns N and S in the Report of PPAs	-					1,414,035	279,951	\$ 1,693,986	
tl I re	Retention of Available Fund Balance (Actual 06/30/13) Note that the Non-Admin RPTTF amount should only include the retention of reserves for debt service approved in ROPS III								\$ -	
A	ROPS III RPTTF Prior Period Adjustment Note that the net Non- Admin and Admin RPTTF amounts should tie to columns O and T in the Report of PPAs.			No entry required			19,235		\$ 19,235	
	Ending Actual Available Fund Balance (1 + 2 - 3 - 4 - 5)	\$ 2,082,251	\$ -	\$ 236,898	\$ -	\$ -	\$ 19,235	\$ 125,000	\$ 2,444,149	
OPS	S 13-14A Estimate (07/01/13 - 12/31/13)									1
, E	Beginning Available Fund Balance (Actual 07/01/13) (C, D, E, G, and I = 4 + 6, F = H4 + F6, and H = 5 + 6)	\$ 2,082,251	\$ -	\$ 236,898	\$ -	\$ -	\$ 38,470	\$ 125,000	\$ 2,463,384	
1	Revenue/Income (Estimate 12/31/13) Note that the RPTTF amounts should tie to the ROPS 13-14A distributions from the County Auditor-Controller						3,619,353		\$ 3,619,353	
E (Expenditures for 13-14A Enforceable Obligations (Estimate 12/31/13)						3,619,353	199,434	\$ 3,818,787	
N	Retention of Available Fund Balance (Estimate 12/31/13) Note that the RPTTF amounts may include the retention of reserves for debt service approved in ROPS 13-14A								\$ -	
	Ending Estimated Available Fund Balance (7 + 8 - 9 -10)	\$ 2,082,251	\$ -	\$ 236,898	\$ -	\$ -	\$ 38,470	\$ (74,434)	\$ 2,263,950	

Recognized	Obligation	Payment	Schedule	13-14B - Notes
------------	------------	----------------	----------	----------------

January 1, 2014 through June 30, 2014

Item # Not

Notes/Comments

ROPS 13-14 A included the bond payment due on December 1, 2013 and June 1, 2014 FY 2013-14. The obligation was approved by DOF. The County of Marin has not yet paid this approved obligation. The Agency has not asked for the amount again because it is included in Line 14- unpaid ROPS 13-14A

- 14 The DOF approved ROPS 13-14 A. The majority of the approved amount remains unpaid.
- 15 Listed at the request of the Marin County Auditor Controller