

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 1x 26 - Section 34167 and 34169
 Second ROPS for July 2012-Dec2012

Oversight Board Action on May 9, 2012 & updated as requested by Mindy Patterson, DOF on 5/16/2012

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due July-Dec	Obligation Ending Date	Funding Source	Board Action	5/9/2012 Oversight											
								July	August	Sept	Oct	Nov	Dec	Total					
1 Series 1999 TA Bonds (CABS)	US Bank Trust Nat'l Assn	Bond issue CABS paid 2018-2022	7,830,000	0	12/30/22	RDA Prop Tax Trust Fund	reserved for later approval												
2 Series 2002 TA Bonds Dec 2012 principal	US Bank Trust Nat'l Assn	Bond issue	15,239,988	1,802,006	6/30/22	RDA Prop Tax Trust Fund	approved- see reso for cond	1,802,006									1,802,006		
3 Series 2002 TA Bonds June interest payment	US Bank Trust Nat'l Assn	Bond issue					no action req @ this time										0		
4 Series 2009 TA Bonds 2012 principal	US Bank Trust Nat'l Assn	Bond issue	16,743,200	1,219,725	6/30/23	RDA Prop Tax Trust Fund	approved- see reso for cond	1,219,725									1,219,725		
5 Series 2009 TA Bonds interest	US Bank Trust Nat'l Assn	Bond issue					no action req @ this time										0		
6 Bond indenture obligations 2002	US Bank Trust Nat'l Assn	Pursuant to RDA sales certificate	unknown		6/30/22	RDA Prop Tax Trust Fund	no action req @ this time										0		
7 Bond indenture obligations 2009	US Bank Trust Nat'l Assn	Pursuant to RDA sales certificate	unknown		6/30/23	RDA Prop Tax Trust Fund	no action req @ this time										0		
8 Bond indenture obligations 1999	US Bank Trust Nat'l Assn	Pursuant to RDA sales certificate	unknown		12/30/22	RDA Prop Tax Trust Fund	no action req @ this time										0		
9 Continuing Disclosure Services not billed or paid before April 2012	Willdan Financial Services	Bond Disclosure Payments per former HSC 33401	15,000	15,000	6/30/23	RDA Prop Tax Trust Fund	approved	15,000									15,000		
10 San Rafael HSD RDA Pension Obligation (assumes not pd on June 1, 2012)	San Rafael HSD	unfunded actuarial accrued liability	2,566,769	2,566,769	when paid	RDA Prop Tax Trust Fund	reserved for later approval	2,566,769									2,566,769		
11 RDA OPEB obligation (assumes not pd on June 1, 2012)	City of San Rafael	unfunded current & retiree health care	393,000	393,000	when paid	RDA Prop Tax Trust Fund	reserved for later approval	393,000									393,000		
12																			
	Total this page		44,756,957	6,175,500				6,175,500									6,175,500		
	Total Page 2		573,906	436,698				436,698									436,698		
	Total Page 3		4,834,244	2,413,494				2,413,494									2,413,494		
	Grand total		50,165,107	9,025,692				9,025,692									9,025,692		

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							Oversight Board Action								
1	Obligations pursuant to employee contracts	City of San Rafael	106,156	106,156	when paid	RDA Prop Tax Trust Fund	reserved for later approval		106,156						106,156
2	BMR program acquisition	Marin Housing	1,241,056	1,241,056	upon completion	LM Housing Fund-existing	reserved for later approval		1,241,056						1,241,056
3	BMR Program Admin annual	Marin Housing	93,000	93,000	6/30/14	LM Housing Fund-existing	reserved for later approval		93,000						93,000
4	Legal Costs for BMR Program	Keegin Harrison, Ernst Halperin City of San Rafael as successor agency	200,000	200,000	upon completion	LM Housing Fund-existing	reserved for later approval		200,000						200,000
5	BMR housing program annual	City of San Rafael as successor agency	9,032	9,032	9/22/14	LM Housing Fund-existing	reserved for later approval		9,032						9,032
6	Low/Mod Housing Fund 2012	City of San Rafael as successor housing agency	935,000	514,250	upon payment in 2012	RDA Prop Tax Trust Fund-	reserved for later approval		514,250						514,250
7	Corporation Yard Cleanup	Seagate Properties	250,000	250,000	upon completion	Existing funds	reserved for later approval		250,000						250,000
8	Agreement w/ Marin Co, GGTD*	City of San Rafael	unknown	unknown	unknown	RDA Prop Tax Trust Fund	reserved for later approval								0
9	Staff costs for Project	City of San Rafael	unknown	unknown	unknown	RDA Prop Tax Trust Fund	reserved for later approval								0
10	Grand Avenue Bridge Widening	City of San Rafael	1,000,000.00	unknown	upon completion	Bond Proceeds	reserved for later approval								0
11	Francisco Blvd East	City of San Rafael	1,000,000	unknown	upon completion	Bond Proceeds	reserved for later approval								0